



PPS300 – Financials Essentials

A two-day on-site instructor-led course designed to give learners the skills and knowledge needed to create reports that will help them to analyze and interpret the important information held within the PrecisionPoint Business Warehouse Financials Module.

Prerequisites

Learners need a working knowledge of Excel and a network connected PC with XLPublisher installed & activated. Learners should have completed PPS200 PrecisionPoint Essentials.

Audience

The target audience for this course is business power users, report writers and business analysts working with the PrecisionPoint Business Warehouse Financials Module.

Content

Day One

- Overview of the Financials Module and its dimensions
- Hands-on report writing using XLPublisher with the Financials Module
- Selecting, adding, removing dimension members.
- Viewing, filtering, sorting and drilling data
- Production of interactive financials reports

Day Two (one-month-on*)

- The Month End Module
- Reporting exceptions, comparing data, linking reports, formatting reports.
- Publishing reports to SharePoint. Publishing to files and printers.
- Creating calculated dimension members
- Report enhancement

**PrecisionPoint Software recommends that day two takes place up to a month after day one. This allows the learner a period of "real-life" report-writing practice, adding great value to the final day's training.*

Goals

To empower learners with the ability to design purposeful multi-dimensional reports from the PrecisionPoint Business Warehouse Financials Module.

After completing the course, learners will be able to:

- Browse their live data in the PrecisionPoint Business Warehouse Financials Module
- Produce multi-dimensional reports from the Financials Module using XLPublisher